

Please complete the information below if you paid qualified education expenses in 2012 for you, your spouse, or your dependents enrolled in an accredited postsecondary institution. Last year's amounts are provided for your reference.

STUDENT INFORMATION

1=taxpayer, 2=spouse
First name
Last name
Social security number
Number of years hope credit claimed
Number of years American opportunity credit claimed
1=student was NOT enrolled at least half-time for at least one academic period that began in 2012 at an eligible institution in a qualified program
1=student completed first four years of post-secondary education before 2012
1=student was convicted, before the end of 2012, of a felony for possession or distribution of a controlled substance.

Form with shaded area for student information.

EDUCATIONAL INSTITUTION ATTENDED (#1)

Name
Street address
City
State
ZIP code
1=2012 Form 1098-T received
1=2012 Form 1098-T received with Box 2 & 7 completed
Federal ID number from Form 1089-T

Form with shaded area for educational institution #1.

EDUCATIONAL INSTITUTION ATTENDED (#2)

Name
Street address
City
State
ZIP code
1=2012 Form 1098-T received
1=2012 Form 1098-T received with Box 2 & 7 completed
Federal ID number from Form 1089-T

Form with shaded area for educational institution #2.

QUALIFIED EDUCATION EXPENSES

Qualified tuition & fees paid in 2012 (net of refund or assistance, & not entered elsewhere)
Books & supplies required to be purchased from institution
Books & supplies not entered above
Amount of prior year refund or assistance *

Table with columns for 2012 Amount and 2011 Amount.

* Refund of qualified expenses and tax-free educational assistance received after you file your return for the year in which the expenses were paid.